

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)**  
**BURSA SECURITIES QUARTERLY REPORT - SECOND QUARTER**

**Part A2 :- SUMMARY OF KEY FINANCIAL INFORMATION - UNAUDITED**

Summary of Key Financial Information for the financial period ended 28 February 2014

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	28/2/2014 RM'000	28/2/2013 RM'000	28/2/2014 RM'000	28/2/2013 RM'000
1 Revenue	9,879	8,828	18,469	20,242
2 Profit/(loss) before tax	1,832	2,327	4,824	4,465
3 Profit/(loss) after tax and minority interest	1,774	1,628	4,708	3,319
4 Profit/(loss) for the period	1,774	1,628	4,708	3,319
5 Basic earnings/(loss) per share (sen)	2.25	3.76	7.72	7.67
6 Dividend per share (sen)	-	-	-	-
	AS AT END OF CURRENT QUARTER		AS AT PRECEDING FINANCIAL YEAR END	
7 Net assets per share (RM)	0.76		1.08	

**Part A3 :- ADDITIONAL INFORMATION**

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	28/2/2014 RM'000	28/2/2013 RM'000	28/2/2014 RM'000	28/2/2013 RM'000
1 Profit/(Loss) from operations	1,741	2,275	4,660	4,323
2 Gross Interest Income	119	71	210	178
3 Gross Interest Expense	28	19	46	36

# BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)

## UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 28 FEBRUARY 2014 CONDENSED CONSOLIDATED STATEMENT OF COMPREHENSIVE INCOME

	INDIVIDUAL QUARTER		CUMULATIVE QUARTER	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	28/2/2014 RM'000	28/2/2013 RM'000	28/2/2014 RM'000	28/2/2013 RM'000
Revenue	9,879	8,828	18,469	20,242
Cost Of Sales	(8,258)	(6,196)	(15,284)	(14,797)
Gross Profit	1,621	2,632	3,185	5,445
Other Income	771	808	2,970	853
Operating Expenses	(651)	(1,165)	(1,495)	(1,975)
Profit/(Loss) From Operations	1,741	2,275	4,660	4,323
Interest income	119	71	210	178
Finance Costs	(28)	(19)	(46)	(36)
Profit/(Loss) Before Tax	1,832	2,327	4,824	4,465
Taxation	(58)	(699)	(116)	(1,146)
Profit/(Loss) for the period	1,774	1,628	4,708	3,319
Other comprehensive income	-	-	-	-
Total comprehensive income for the period	1,774	1,628	4,708	3,319
Profit attributable to:				
Owners of the parent	1,774	1,628	4,708	3,319
Non-controlling Interest	-	-	-	-
	1,774	1,628	4,708	3,319
Earnings per share attributed to owners of the parent (sen):				
Basic, for the profit/(loss) for the period	2.25	3.76	7.72	7.67
Diluted, for the profit/(loss) for the period	1.30	-	3.97	-

The condensed consolidated statements of comprehensive income should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements

**BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)****UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 28 FEBRUARY 2014  
CONDENSED CONSOLIDATED STATEMENT OF FINANCIAL POSITION**

	<b>AS AT END OF CURRENT QUARTER 28/2/2014 RM'000 (Unaudited)</b>	<b>AS AT PRECEDING FINANCIAL YEAR ENDED 31/08/2013 RM'000</b>
<b>ASSETS</b>		
<b>Non-current assets</b>		
Property, Plant and Machinery	62,905	26,311
	<u>62,905</u>	<u>26,311</u>
<b>Current assets</b>		
Inventories & Work In Progress	5,741	6,238
Trade & Other Receivables	4,620	6,202
Cash & Cash Equivalent	30,982	15,081
	<u>41,343</u>	<u>27,521</u>
<b>TOTAL ASSETS</b>	<u>104,248</u>	<u>53,832</u>
<b>EQUITY AND LIABILITIES</b>		
Share capital	64,927	21,643
Share premium	8,566	5,243
Revaluation surplus	-	-
Accumulated Profit	24,564	19,857
<b>Equity attributable to owners of the parent</b>	<u>98,057</u>	<u>46,743</u>
<b>Non-controlling interest</b>	<u>-</u>	<u>-</u>
<b>Total equity</b>	<u>98,057</u>	<u>46,743</u>
<b>Non-current liabilities</b>		
Other Payable	-	-
Deferred Taxation	2,568	2,568
	<u>2,568</u>	<u>2,568</u>
<b>Current liabilities</b>		
Trade & Other Payables	3,623	4,521
Short Term Borrowings	-	-
Current Tax Payable	-	-
	<u>3,623</u>	<u>4,521</u>
<b>Total liabilities</b>	<u>6,191</u>	<u>7,089</u>
<b>TOTAL EQUITY AND LIABILITIES</b>	<u>104,248</u>	<u>53,832</u>
Net Assets Per Share (sen)	75.51	107.99

The condensed consolidated statement of financial position should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements

# BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)

## UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 28 FEBRUARY 2014 CONDENSED CONSOLIDATED STATEMENT OF CASH FLOW

	<b>Second Quarter Ended 28/02/14 RM'000</b>	<b>Preceding Year Corresponding Quarter 28/02/13 RM'000</b>
<b>CASH FLOW FROM OPERATING ACTIVITIES</b>		
Profit before taxation	4,824	4,465
Adjustment for non-cash flow:-		
Depreciation of property, plant and equipment	292	216
Amortisation	-	-
Gain on disposal of property, plant and machinery	-	(9)
Interest income	(210)	(178)
Interest expense	47	36
<b>Operating profit before changes in working capital</b>	<b>4,953</b>	<b>4,530</b>
Inventories	498	675
Debtors	1,581	745
Creditors	(898)	(8,939)
<b>Net cash generated from operations</b>	<b>6,134</b>	<b>(2,989)</b>
Taxation paid	(116)	(827)
<b>Net cash generated from operating activities</b>	<b>6,018</b>	<b>(3,816)</b>
<b>CASH FLOW FROM INVESTING ACTIVITIES</b>		
Purchase of property, plant and equipment	(36,886)	(11)
Proceeds from disposal of property, plant and machinery	-	79
<b>Net cash (used in) / generated from investing activities</b>	<b>(36,886)</b>	<b>68</b>
<b>CASH FLOW FROM FINANCING ACTIVITIES</b>		
Proceeds from issue of shares	46,606	
Interest received	210	178
Interest paid	(47)	(36)
<b>Net cash generated from financing activities</b>	<b>46,769</b>	<b>142</b>
<b>NET DECREASE IN CASH AND CASH EQUIVALENTS</b>	<b>15,901</b>	<b>(3,606)</b>
<b>CASH AND CASH EQUIVALENTS AT 1 SEPTEMBER 2013</b>	<b>15,081</b>	<b>19,937</b>
<b>CASH AND CASH EQUIVALENTS AT 28 FEBRUARY 2014</b>	<b>30,982</b>	<b>16,331</b>
<b>CASH AND CASH EQUIVALENTS COMPRISE:</b>		
Cash and bank balances	30,895	16,247
Fixed deposits with licensed banks	87	84
Bank overdrafts	-	-
	<b>30,982</b>	<b>16,331</b>

The condensed consolidated statement of cash flow should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements

## BRIGHT PACKAGING INDUSTRY BERHAD (161776 - W)

### UNAUDITED INTERIM FINANCIAL REPORT FOR THE PERIOD ENDED 28 FEBRUARY 2014 CONDENSED CONSOLIDATED STATEMENT OF CHANGES IN EQUITY

	← Attributable to owners of the parent →					Non-controlling Interest	Total
	← Share capital	Non-Distributable Share premium	Revaluation Reserve	Accumulated Profit / (Losses)			
<b>GROUP</b>	<b>( RM'000 )</b>	<b>( RM'000 )</b>	<b>( RM'000 )</b>	<b>( RM'000 )</b>	<b>( RM'000 )</b>	<b>( RM'000 )</b>	
At 1 September 2012	43,285	7,400	2,493	(26,391)	-	26,787	
Total comprehensive income for the period	-	-	12,331	3,319	-	15,650	
<b>At 28 February 2013</b>	<u>43,285</u>	<u>7,400</u>	<u>14,824</u>	<u>(23,072)</u>	<u>-</u>	<u>42,437</u>	
At 1 September 2013	21,643	5,243	-	19,856	-	46,742	
Issuance of share during the period	43,284	4,328	-	-	-	47,612	
Total comprehensive income for the period	-	(1,005)	-	4,708	-	3,703	
<b>At 28 February 2014</b>	<u>64,927</u>	<u>8,566</u>	<u>-</u>	<u>24,564</u>	<u>-</u>	<u>98,057</u>	

The condensed consolidated statement of changes in equity should be read in conjunction with the audited financial statements for the year ended 31 August 2013 and the accompanying explanatory notes attached to the interim financial statements